



Multi-award winning independent financial advisers and chartered financial planners with 9000+ pages online.

Money MOT Platinum & Gold Service Fees from 01 January 2024.

Platinum Service Fees from 01/01/2024						
	Non-Face to Face Paid Upfront	Non-Face to Face Paid on Completion	Face to Face Paid Upfront or Monthly	Face to Face Paid on Completion		
Discount	25%	15%	10%	Standard Fee		
Core Fee	£1,143.75	£1,296.25	£1,372.50	£1,525.00		
Fee Per Policy	£206.25	£233.75	£247.50	£275.00		
Number of Plans:	Paid Yearly Upfront	Paid at End of Year	Paid Yearly Upfront	Paid at End of Year		
1	£1,350.00	£1,530.00	£1,620.00	£1,800.00		
2	£1,556.25	£1,763.75	£1,867.50	£2,075.00		
3	£1,762.50	£1,997.50	£2,115.00	£2,350.00		
4	£1,968.75	£2,231.25	£2,362.50	£2,625.00		
5	£2,175.00	£2,465.00	£2,610.00	£2,900.00		
6	£2,381.25	£2,698.75	£2,857.50	£3,175.00		
7	£2,587.50	£2,932.50	£3,105.00	£3,450.00		
8	£2,793.75	£3,166.25	£3,352.50	£3,725.00		
9	£3,000	£3,400.00	£3,600.00	£4,000.00		
10	£3,206.25	£3,633.75	£3,847.50	£4,275.00		
Number of	Paid Monthly		Paid Monthly		1.5	
Plans:	Upfront		Upfront			
1	£112.50		£135.00			
2	£129.69		£155.63		Те	
3	£146.88		£176.25			
4	£164.06		£196.88		M Te	
5	£181.25		£217.50			
6	£198.44		£238.13		Londo	
7	£215.63		£258.75			
8	£232.81		£279.38		Te	
9	£250.00		£300.00			
10	£267.19		£320.63		Overse +44	

Head Office & Administration

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Gold Service Fees from 01/01/2024							
	Non-Face to Face Paid Upfront	Non-Face to Face Paid on Completion	Face to Face Paid Upfront or Monthly	Face to Face Paid on Completion			
Discount	25%	15%	10%	Standard Fee			
Core Fee	£431.25	£488.75	£517.50	£575.00			
Fee Per							
Policy	£120.00	£136.00	£144.00	£160.00			
Number of	Paid Yearly	Paid at End of	Paid Yearly	Paid at End of			
Plans:	Upfront	Year	Upfront	Year			
1	£551.25	£624.75	£661.50	£735.00			
2	£671.25	£760.75	£805.50	£895.00			
3	£791.25	£896.75	£949.50	£1,055.00			
4	£911.25	£1,032.75	£1,093.50	£1,215.00			
5	£1,031.25	£1,168.75	£1,237.50	£1,375.00			
6	£1,151.25	£1,304.75	£1,381.50	£1,535.00			
7	£1,271.25	£1,440.75	£1,525.50	£1,695.00			
8	£1,391.25	£1,576.75	£1,669.50	£1,855.00			
9	£1,511.25	£1,712.75	£1,813.50	£2,015.00			
10	£1,631.25	£1,848.75	£1,957.50	£2,175.00			
Number of	Paid Monthly		Paid Monthly				
Plans:	Upfront		Upfront				
1	£45.94		£55.13				
2	£55.94		£67.13				
3	£65.94		£79.13				
4	£75.94		£91.13				
5	£85.94		£103.13				
6	£95.94		£115.13				
7	£105.94		£127.13				
8	£115.94		£139.13				
9	£125.94		£151.13				
10	£135.94		£163.13				

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